

BROKER DEALER MARKET INC.

2180 Satellite Boulevard, Ste 400-25

Duluth, GA 30097

Website: www.bdmarket.com

Tel: 678-835-9002 • Fax: 678-815-1524

COMPANY PROFILE, SHELL BD (PLEASE PRINT OR TYPE)

DATE: _____

1. NAME OF FIRM: _____ CRD# _____

2. ADDRESS: _____

3. CITY: _____ STATE _____ ZIP _____

4. INCORPORATED WHERE: _____ WHEN: _____

5. TYPE OF BD (\$5K, \$25K, \$100K) NET CAPITOL: _____

6. IF SHELL, IS IT LIMITED (MF, LIMITED PARTNERSHIP, MUNICIPALS)? _____

7. DO YOU MAKE MARKETS? _____

8. WHAT INSTURMENTS ARE YOU AUTHORIZED TO SELL?

9. STATES THAT YOU ARE BLUE SKIED: _____

10. WHOM DO YOU CLEAR THROUGH: _____

11. WHAT DO YOU GROSS (COMMISSION) A MONTH? _____

12. WHAT DO YOU NET A MONTH? _____

13. HAVE THERE BEEN ANY ACTIONS TAKEN AGAINST THE FIRM BY REGULATORY OR CLIENTS (IF YES, PLEASE DETAIL ON SEPARATE SHEET IF NECESSARY)

14. ARE THERE ANY FEATURES THAT WOULD HELP US GIVE A SPECIAL ATTRACTION TO OUR BD?

15. WILL PRINCIPALS STAY ON? _____ HOW LONG? _____

16. HAVE YOU INITIATED ANY IPOs? _____

17. HOW MANY LICENSED EMPLOYEES? _____

18. HOW MANY BRANCH OFFICES? _____

NAME OF OWNER/REPRESENTATIVE: _____

TELEPHONE: _____ FAX: _____

NUMBER OF OWNERS: _____ NUMBER OF SHARES: _____

YOUR EMAIL ADDRESS _____

NOTE: THIS INFORMATION IS TO PROVIDE A MEANS OF CONTACT THAT WILL NOT LEAK YOUR INTENTIONS TO YOUR ORGANIZATION AND ENABLE PROMPT COMMUNICATIONS DURING NEGOTIATIONS.

WHEN COMPLETED, FAX DIRECTLY TO MARK HARRIS FAX: 678-815-1524. PLEASE INCLUDE A COPY OF YOUR RESTRICTION LETTER (MEMBERSHIP AGREEMENT).

THANK YOU